



CHRIST CHURCH GREENWICH

Securities Transfer Information Sheet

Please send or fax instructions directly to your broker to initiate transfer.

(Please type or print clearly)

Broker's Name: _____ Date: _____

Brokerage Firm: _____

Address: _____

Phone Number: _____ Fax Number: _____

Dear _____ :
(Broker's Name)

Please accept this letter as your authorization to deliver free, via Depository Trust Corporation (DTC), a gift to Christ Church Greenwich from:

Mr./Mrs./Ms. _____ of _____
(number) shares of _____ (name of stock) stock.
(address)

Please deliver stock to the Church's brokerage accounts held at **UBS Financial Services Inc.**

UBS Financial Services Inc.

100 Field Point Road
Greenwich, CT 06830

Financial Advisor: Frank Moore

E-mail: frank.moore@ubs.com

Phone: (203) 862-2185; (888) 607-3630

Fax: (855) 296-2018

****Please contact Christ Church Greenwich *and* Frank Moore with donor & donation information.****

Delivery Instructions

General Fund/Annual Appeal

Account Name: Parish of Christ Church
Account Number: TN09644
Tax ID Number: 060653266
DTC: 0221

Capital Campaign

Account Name: Parish of Christ Church Capital Campaign
Account Number: TN14308
Tax ID Number: 060653266
DTC: 0221

General Fund for the _____ Annual Appeal.
(year)

Capital Campaign:
 General Other _____
(please specify fund)

Thank you for your attention to this matter.

Sincerely,

(Donor's signature)

(Please print full name)

Please send a copy of this form to:

Craig Cecere, Executive Director, Business & Finance Operations

Christ Church Greenwich

254 E. Putnam Avenue, Greenwich, CT 06830-4871

ccecere@christchurchgreenwich.org

phone: (203) 869-6600, x20

fax: (203) 862-0745